



100 Stony Point Road, Suite 260

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Specializing in Private Money Lending

Broker Submission Form

Borrower Name: _____ Co-Borrower Name: _____

Email: _____ Contact Phone: _____

Subject Property Address: _____

Subject Property Type: _____ Owner Occupied Non-Owner Occupied

Property Value: \$ _____ Proposed LTV CLTV

Loan Amount: \$ _____ Purchase OR Refinance Purchase Price: \$ _____

ARV: \$ _____ Repair Estimate: \$ _____ Repair Time: _____ 1st OR 2nd

Close of Escrow: _____ Escrow Company : _____ Email/Phone: _____

If 2nd provide the following: Balance of 1st: \$ _____ Terms of 1st: _____

Broker Name and Company: _____

Broker Phone and Email: _____

Broker Points and Fees: _____

Broker BRE and NMLS: _____

Additional Data:

Required Items to Submit:

1003 (Borrower Application) and Point File

Credit Report (Dated within 90 days)

Loan Purpose Letter and Exit Strategy

Purchase Contract (If applicable)

Appraisal or BPO (If available)

Preliminary Title Report (If escrow already open)

L.O.E. for any potential issues (I.E. derog credit, property condition, etc.)

Current Statement on 1st Mortgage and copy of the note if 2nd mortgage